



Date: December 10, 2025

To,

BSE Limited,
P.J. Towers,
Dalal Street,
Mumbai -400 001

Sub: Intimation regarding the Final Order of the Hon'ble National Company Law Tribunal ('NCLT'), Division Bench – II, Chennai, approving the Composite Scheme of Arrangement amongst Vivriti Capital Limited (Demerged Company / Amalgamated Company), Hari and Company Investments Madras Private Limited (Resulting Company 1), Vivriti Next Limited (formerly known as Vivriti Next Private Limited) (VNL), Vivriti Asset Management Private Limited (Amalgamating Company), Vivriti Funds Private Limited (formerly known as Keerthi Logistics Private Limited) (Resulting Company 2) and their respective shareholders under Section 230-232 of Companies Act, 2013 vide Order dated December 09, 2025 uploaded on the NCLT Website on December 10, 2025.

Ref: Pursuant to Regulation 51(2) of SEBI (LODR) Regulations, 2015, read with Part-B of Schedule -III of SEBI (LODR) Regulations, 2015.

Dear Sir/Ma'am,

This is further to our communication(s) made from time to time with respect to the Scheme (as defined hereunder). Pursuant to Regulation 51(2) of Listing Regulations, we wish to inform that the Composite Scheme of Arrangement amongst Vivriti Capital Limited (Demerged Company / Amalgamated Company), Hari and Company Investments Madras Private Limited (Resulting Company 1), Vivriti Next Limited (formerly known as Vivriti Next Private Limited) (VNL), Vivriti Asset Management Private Limited (Amalgamating Company), Vivriti Funds Private Limited (formerly known as Keerthi Logistics Private Limited) (Resulting Company 2) and their respective shareholders under Sections 230 to 232 read with the other applicable provisions of the Companies Act, 2013 (the Scheme) has been sanctioned by the Hon'ble National Company Law Tribunal, Division Bench – II, Chennai (NCLT) vide Order dated December 09, 2025 uploaded on the NCLT Website on December 10, 2025.

The Order uploaded on the NCLT website is available at:

https://nclt.gov.in/gen_pdf.php?filepath=/Efile_Document/ncltdoc/casedoc/3305118020742025/04/Order-Challenge/04_order-Challenge_004_1765368437618919320693962752f940.pdf

The Scheme will be effective on the first day of the month following the month in which the last of the conditions and matters referred to in Clause 6 of Part VII of the Scheme have occurred or have been fulfilled or waived, as applicable in accordance with the Scheme.

The certified copy of the Order is awaited. The Company will intimate the Effective Date to the Stock Exchange in due course.

Kindly take the above information in your records.

For and on behalf of **Vivriti Capital Limited**

Umesh Navani
Company Secretary and Compliance Officer
Mem No. A40899
Address: Vibgyor Towers, 3rd Floor, Block G,
Bandra Kurla Complex, Mumbai – 400051

